PRESS RELEASE

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EvolutionCBS client Surgery Express acquired by Williams Medical Supplies

In a deal led by Reading based M&A Advisors EvolutionCBS, Surgery Express LLP has been acquired by Williams Medical Supplies, one of the leading providers of medical supplies and services to the UK healthcare market and a division of DCC plc.

Established in 2013, Surgery Express is a leading provider of medical consumables, pharmaceuticals and equipment to the Primary Care sector. The Company supplies products from leading manufacturers, as well as its own Surgery Express® and Surgery Express Ultra® brands, recognised by GP Practices for their quality and value.

Surgery Express presented an attractive bolt on for their existing operations and was a good fit for customers and suppliers as well as a natural fit within their existing expansion plans.

The deal was led by EvolutionCBS Director, Steve Barry who commented:

"Surgery Express was an excellent acquisition opportunity and the sale to Williams Medical Supplies was a great result for both companies. There was considerable synergy between them, which is so important for the success of the business going forward."

About EvolutionCBS

EvolutionCBS (<u>www.evolutioncbs.co.uk</u>) works with private business owners helping them to maximise the exit value of their companies. Working with shareholders and investors we advise on all aspects of selling a business, growth to exit strategies and business acquisitions.

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