

THREE SIXTY GROUP HOLDINGS – INSTANT CARD ISSUANCE

GUARANTEED INVESTMENT CERTIFICATE

ISSUED: 1.12.2018

BACKGROUND:

360 Group Holdings –Instant Card Issuance is a UAE registered corporation, headquartered in Dubai with fabrication facilities in the UK, which:

- Provides financial institutions (banks, exchange-remittance houses) with bespoke kiosks;
- 360 kiosks can:
 - Perform robust KYC functions
 - Issue pre-paid customised debit cards
 - o Convert crypto-to-fiat and then load onto a card
 - o Convert a variety of currencies on to a card
 - Facilitate foreign remittances
 - Provide banking to the "unbankable"
- To date 360 has a considerable sales pipeline of UAE, US, EU, and African banks.

360 has entered into a binding agreement with the Crypto Bank known as EXACT GROUP of Oslo, Norway wherein EXACT is obliged to invest \$5M (USD) in 360 at a pre-money valuation of \$20M (10,000,000 shares outstanding at \$2/share).

EXACT is also obliged to place a minimum order of 200 kiosks over 18 months commencing January 2019. This represents approximately \$15M in revenue to 360. EXACT has expressed an interest in increasing this order to 500 kiosks.

THE OPPORTUNITY: (\$USD)

360 is offering a Guaranteed Investment Certificate on the following terms:

PRINCIPLE: \$250,000 INTEREST RATE: 10% INTEREST TOTAL: \$25,000

TERM: 6 months (redeemable June 30th, 2019)



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The principle is secured against contract revenue from:

- ✓ EXACT BANK, Oslo, Norway
- ✓ NOOR BANK, Dubai, UAE
- ✓ DP WORLD, Dubai, UAE

CLOSING:

Friday, December 20, 2018

FOR FURTHER INFORMATION CONTACT:

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